

The Secretary
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

April 22, 2020

Scrip Code: 959217

Sub: Clarification regarding interest payment date of 5000 Secured, Guaranteed, Taxable, Rated, Redeemable, Listed, Non-Convertible Debentures of face value of Rs. 20,000 each (Series A) having coupon rate of 12.85% per annum payable quarterly

Reference: 1. Prior Intimation of interest payment to Stock exchange dated April 09, 2020 under regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as may be amended time to time.

2, Prior Intimation of Record Date to Stock exchange dated April 09, 2020 under regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as may be amended time to time.

Dear Sir/Madam,

With reference to captioned subject, we would like to inform you that on April 09, 2020, we had intimated to stock exchange as follows:

1. Prior Intimation regarding payment of payment of 5000 Secured, Guaranteed, Taxable, Rated, Redeemable, Listed, Non-Convertible Debentures of face value of Rs. 20,000 each (Series A) having coupon rate of 12.85% per annum payable quarterly as per Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as may be amended time to time.
2. Prior Intimation of Record Date regarding payment of 5000 Secured, Guaranteed, Taxable, Rated, Redeemable, Listed, Non-Convertible Debentures of face value of Rs. 20,000 each (Series A) having coupon rate of 12.85% per annum payable quarterly as per Regulation 60(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as may be amended time to time.

As per above intimation, the following are the details of respective dates;

S. No.	Security Details (ISIN) & Script Code	Security Description	Record Date	Relevant Due date of Payment of Interest	Current Face Value to per NCD	No. of NCD to be redeemed	Post Redemption Number of NCD.
1	INE04V S07107 Script Code - 959217	Series A- Secured, Guaranteed, Rated, Taxable, Rated, Redeemable, Transferrable Listed Non-Convertible Debentures	April 13, 2020	April 28, 2020	20,000	NIL (Interest to be paid) Interest Amount = INR 32,03,699/-	5000

Further, with deliberate discussion with Trustee, the company has decided to make payment as per Debenture Trust cum Mortgage deed executed on January 27, 2020 between OXYZO Financial Services Private Limited and Catalyst Trusteeship Limited (Debenture Trustee):

As per clause 1.1 (b) of Schedule II – Part B of Debenture Trust cum Mortgage deed –

“The Company shall make the payments of the amounts due and payable under the Transaction Documents into the Collection and Payment Account by no later than 4 pm IST, at least 3 (three) Business Days prior the relevant Due Date(s) (“Due Amounts”). All amounts deposited in the Collection and Payment Account shall be paid to the Debenture Holders in accordance with the terms of the Transaction Document on the relevant Due Date”.

Hence, the effective date of Interest payment shall be April 23, 2020 and Company shall make payment of interest on April 23, 2020.

S.No.	Security Details (ISIN)	Security Description	Payment date of Interest (Effective date)
1	INE04VS07107	Series A- Secured, Guaranteed, Rated, Taxable, Rated, Redeemable, Transferrable Listed Non- Convertible Debentures	April 23, 2020

We request you to take the above information on your record.

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo

Company Secretary

M No: A40347