

September 20, 2019

BSE Limited
Corporate Relationship Department
2nd Floor, New Trading wing,
Rotunda Building , P.J. Towers,
Dalal Street, Mumbai -400001

Subject : Clarification regarding Corporate announcement to Stock exchange regarding intimation of Board Meeting to issue Market linked, non-convertible debentures

Dear Sir,

This is with reference to the intimation filed with your good office wherein it was mentioned that Board Meeting of OXYZO Financial Services Private Limited (“OXYZO”) proposed to be held on September 11, 2019 inter alia to consider the following items:

Proposal to issue Rated, Senior, Secured, Transferable, Redeemable, Principal Protected Market Linked Debentures upto to an amount of Rs. 18,00,00,000/- (Rupees Eighteen Crores only).

The copy of the intimation is enclosed as Annexure I

In this regard, OXYZO hereby clarify that the Board of the Company has decided to issue ***1700 rated, senior, secured, transferable, redeemable, principal-protected, market-linked, non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lac Only) each (“Debentures”) for an amount aggregating to INR 17,00,00,000/- (Indian Rupees Seventeen Crores only) at the Board Meeting held on September 18, 2019***

Request your good office to take this on your record and oblige.

We shall always keep you updated for further development.

FOR OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary
ICSI Membership No. A40347
Add: #101, First Floor, Vipul Agora Mall,
Gurgaon-122002

Encl.: Annexure I

Date: September 06, 2019

BSE Limited

Corporate Service Department

1st Floor, New Trading Ring

Rotunda Building, P.J. Tower

Dalal Street, Fort

Mumbai-400001

Sub: Intimation to raise funds through issue of N on-convertible debt securities with the approval of Board.

Dear Sir,

Pursuant to Regulation 50(2) and 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended time to time, we wish to inform you that the Board of Directors of the Company shall, its meeting scheduled to be held on September 11, 2019, inter alia consider the following items:

1. Proposal to issue Rated, Listed, Senior, Secured, Transferable, Redeemable, Principal Protected Market Linked Debentures upto to an amount of Rs. 18,00,00,000/- (Rupees Eighteen Crores only) and
2. Any other Item with the Permission of Chairperson.

We request you to take the same on record.

Thanking You,

Your Faithfully,

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary

M No.: A40347

Address: 101, First Floor,
Vipul Agora Mall, Gurgaon- 122002

Brij
Kishore

Digitally signed
by Brij Kishore
Date:
2019.09.06
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