

Date: February 29, 2020**BSE Limited**

Corporate Service Department

1st Floor, New Trading Ring

Rotunda Building, P.J. Tower

Dalal Street, Fort

Mumbai-400001

Sub: Intimation to raise funds through issue of Non-convertible debt securities with the approval of Board.

Dear Sir,

Pursuant to Regulation 50(2) and 50(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended time to time, we wish to inform you that the Board of Directors of the Company shall, its meeting scheduled to be held on March 05, 2020, inter alia consider the following items:

1. Proposal to issue 26000 (Twenty six Thousand) Rated, Secured, Taxable, Listed, Senior, Redeemable, Principal Protected, Market Linked, Non-Convertible Debentures (NCDs), of face value of Rs. 1,00,000/- (Rupees One Lakh Only) each, aggregating up to Rs. 26,00,00,000/- (Rupees Twenty six Crores Only) issued on a fully paid basis and on a private placement basis (the "Issue") divided into three tranches as 900 (Nine Hundred) NCD of Face Value of Rs. 100,000 (Rupees One Lakh Only) each, aggregating Rs. 9,00,00,000/- (Rupees Nine Crores Only), termed as Series 1 and 900 (Nine Hundred) NCD of Face Value of Rs. 100,000 (Rupees One Lakh Only) each, aggregating Rs. 9,00,00,000/- (Rupees Nine Crores Only), termed as Series 2 and 800 (Eight Hundred) NCD of Face Value of Rs. 100,000 (Rupees One Lakh Only) each, aggregating Rs. 8,00,00,000/- (Rupees Eight Crores Only), termed as Series 3 and
2. Any other Item with the Permission of Chairperson.

We request you to take the same on record.

Your Faithfully,

For OXYZO Financial Services Private Limited**Brij Kishore Kiradoo****Company Secretary****M No.: A40347****Address: 101, First Floor,****Vipul Agora Mall, Gurgaon- 122002**