

The Secretary
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

May 14, 2020

Script Code: 959377, 959022, 959217, 959114, 959375, 959376

Sub: Assets/ Security Cover Certificate pursuant to Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as may be amended time to time, for Half year ended March 31, 2020.

Dear Sir/Madam,

Pursuant to regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended time to time, this is to inform you that the Company has maintained 100 % asset cover sufficient to discharge the principal amount at all times for the listed non-convertible debt securities issued and allotted by the Company.

We are here enclosing security cover certificate for half year ended March 31, 2020 for the following listed NCDs issued by the Company:

S. No.	Nature of Security	Script Code	Debenture Holder
1.	Rated, Secured, Transferable, Redeemable, Principal Protected, Market linked Debentures	959022	Axis Trustee Services Limited acting in its capacity as the trustee of IFMR Fimpact Income Builder Fund
2.	Secured Rated Listed Redeemable Transferrable Non-Convertible Debentures	959114	UTI International Wealth Creator 4
3.	Secured Rated Listed Taxable Redeemable Transferrable Non-Convertible Debentures Series-A	959217	Scient Capital Private Limited
4.	Secured Market Linked Rated Secured Listed Senior Redeemable Non-Convertible Debentures	Series 1- 959375 Series 2- 959376 Series 3- 959377	UNIFI AIF

We request you to take the above information on your record.

OXYZO Financial Services Private Limited

Brij Kishore Kiradoo
Company Secretary
M No: A40347