

To

**April 09, 2020**

<b>BSE Limited, Debt Segment</b> 1 <sup>st</sup> Floor, P.J. Towers, Dalal Street, Mumbai-400001	<b>The Manager Listing Department Central Depository Service (India) Limited</b> Marathon Futurex, A-Wing, 25 <sup>th</sup> floor, NM Joshi Marg, Lower Parel, Mumbai-400013  <b>National Security Depository Limited</b> Trade World, A wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai - 400013
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**Sub: Reporting pursuant to the Clause 3.1.2 of SEBI Circular dated June 30, 2017 on “Specification related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008”.**

Dear Sir/Madam,

Pursuant to the provisions of Clause 3.1.2 of the aforementioned SEBI Circular read with clarification dated March 28, 2018 issued to the aforementioned circular, all issuers who have made private placement of debt securities under SEBI (Issue and Listing of Debt Securities) Regulations, 2008, are required to submit a statement containing information of private placement of debt securities, in the prescribed format and the said statement shall be submitted within fifteen days from the end of half year.

In view of this, a statement containing the details of the debt securities as on March 31, 2020, issued by the company on private placement basis, under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 is enclosed herewith as **Annexure-A**.

We request you to take the above information on your record and acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

**For OXYZO Financial Services Private Limited**

**Brij Kishore Kiradoo**  
**Company Secretary/Compliance Officer**  
**M No: A40347**

**Annexure-A**
**Statement containing details of the debt securities issued by the company on private placement basis under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 as on March 31, 2020**

Name of the Issuer	ISIN Number	Issuance date/ Allotment date	Maturity date	Coupon rate	Payment Frequency	Embedded option , if any	Amount issued (in Rs.)	Principal outstanding as on March 31, 2020 (in Rs.)
OXYZO Financial Services Private Limited	INE04VS07016	January 17, 2019	July 18, 2021	12.32%	Quarterly	N.A.	20,00,00,000	Nil (Early Redemption)
	INE04VS07024	January 30, 2019	July 18, 2021	12.32%	Quarterly	N.A.	20,00,00,000	Nil (Early Redemption)
	INE04VS07081	September 24, 2019	June 28, 2022	Linked to BSE index	Bullet redemption	NA	17,00,00,000	17,00,00,000
	INE04VS07099	December 12, 2019	December 12, 2023	13%	Semi Annually	<b>Put Option-</b> Shall be the date falling on the completion of 17 (Seventeen) months and 29 (Twenty Nine) days and 23 (Twenty Three) months & 28 (Twenty eight) days from the Deemed Date of Allotment, being June 11, 2021 and December 10, 2021, respectively. <b>Call Option Date-</b> Shall be the date falling on the completion of 23 (Twenty Three) months & 28 (Twenty Eight) days from the Deemed Date of Allotment	35,00,00,000	35,00,00,000

**Registered Office:** Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016

CIN: U65929DL2016PTC306174, Phone: 011-41054262

**OXYZO Financial Services Private Limited****Corp. Office:**#101, First Floor, Vipul Agora Mall,  
MG Road, Gurgaon-122002

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						being December 10, 2021.		
	INE04VS07107	January 28, 2020	July 28, 2022	12.85 %	Quarterly	NA	10,00,00,000	10,00,00,000
	INE04VS07115	March 13, 2020	May 13, 2021	Linked to BSE index	Bullet redemption	NA	9,00,00,000	9,00,00,000
	INE04VS07123	March 13, 2020	March 13, 2022	Linked to BSE index	Bullet redemption	NA	9,00,00,000	9,00,00,000
	INE04VS07131	March 13, 2020	March 13, 2023	Linked to BSE index	Bullet redemption	NA	8,00,00,000	8,00,00,000

**For OXYZO Financial Services Private Limited****Brij Kishore Kiradoo**  
**Company Secretary/Compliance Officer**  
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