



OXYZO Financial Services Private Limited

Corp. Office:

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MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

**BSE Limited
Corporate Relationship
Department 2nd Floor, New
Trading wing, Rotunda
Building, P.J. Towers, Dalal
Street, Mumbai -400001**

November 10, 2021

**Subject: Disclosure in pursuant to the Regulation 52(7) Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended
from time to time**

Dear Sir/Madam

Pursuant to the provisions of Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015[*Hereinafter referred as SEBI (LODR) 2015*], the company hereby undertakes and confirm that all the proceeds of the following Listed Non-Convertible Debentures issued during the Second Quarter and Half Year ended on September 30, 2021 are being duly utilized in accordance to the specified object or purpose as mentioned in their respective Term Sheet and Information Memorandum and there is no deviation/variation:

S. No.	ISIN of Securities	Issue Size	Date of Allotment
1.	INE04VS07222	Rs. 11 Crores	June 16, 2021
2.	INE04VS07230	Rs. 11 Crores	June 16, 2021
3.	INE04VS07255	Rs. 48 Crores	July 22, 2021
4.	INE04VS07263	Rs. 35 Crores	September 24, 2021

Kindly take the above on record.

Thanking You,

For OXYZO Financial Services Private Limited

**Brij Kishore Kiradoo
Company Secretary
ICSI M. No.-A40347**