

**OXYZO Financial Services Private Limited****Corp. Office:**#101, First Floor, Vipul Agora Mall,
MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.inWebsite: www.oxyzo.in

The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai-400001

April 19, 2021

Sub: Intimation regarding early payment of principal amount along with interest of 500 units Secured, Guaranteed, Taxable, Rated, Redeemable, Unlisted, Non-Convertible Debentures of face value of Rs.10,00,000/- each having coupon rate of 10.70% p.a., as per Regulation 51 the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as may be amended time to time.

Dear Sir/Madam,

This is to inform you that pursuant to relevant SEBI Regulations/Guidelines as amended/notified time to time and in terms of the “Information Memorandum”, “Debenture Trust Deed” and “Consent Letter of Debenture holders/Debenture Trustee”, the Company has pe redeemed in full the **principal amount of Rs. 50,00,00,000/- along with the interest of Rs. 4,35,32,877/-** on April 12, 2021 to the holders of 500 units of Secured, Guaranteed, Taxable, Rated, Redeemable, Unlisted, Non-Convertible Debentures of face value of Rs. Rs.10,00,000/-each having coupon rate of 10.70% p.a,

In this regard, we intimate your good office pursuant to Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended time to time, that the Company has paid in full the principal and interest amount (**Aggregate:- Rs. 54,35,32,877/-**) to the debenture holders on April 12, 2021.

The payment details are as follows:

Security Details (ISIN) & Script Code	Security Description	Date of early/pre-redemption	Current Face Value per NCD	No. of NCD Redeemed (pre-redemption)	Number of NCD: Post Redemption	Number of Debenture holder
INE04VS07164	Secured, Guaranteed, Rated, Taxable, Rated, Redeemable, Transferrable, Unlisted Non-Convertible Debentures	April 12, 2021	Rs.10,00,000 /-	Units-500 (Full Redemption): Rs. 50,00,00,000/- And Interest- Rs. 4,35,32,877/-	Units-0	1



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,
MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

We request you to take the above information on your record.

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo

Company Secretary/Compliance Officer

ICSI M No: A40347

Enclosed to:

Debenture Trustee: Catalyst Trusteeship Limited

Depository: NSDL & CDSL

Registered Office: Shop No. G-22 C (UGF) D-1 (K-84), Green Park Main, New Delhi, South Delhi- 110016
CIN: U65929DL2016PTC306174, Phone: 011-41054262

Ref: II/CA/COM/18077/2021

April 15, 2021

The Company Secretary
OXYZO Financial Services Private Limited
101 First Floor Vipul Agora Mall
M G Road
Gurgaon - 122002

Sub : Redemption

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES PRIVATE LIMITED , Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE04VS07164	OXYZO FINANCIAL SERVICES PRIVATE LIMITED 10.70 NCD 29JU23 FVRS10LAC	Debit	1	500.000	14/Apr/2021

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh mehta
Vice President