

Date: December 11, 2020**BSE Limited**

Corporate Service Department

1st Floor, New Trading Ring

Rotunda Building, P.J. Tower

Dalal Street, Fort

Mumbai-400001

Sub: Intimation to raise funds through issue of Non-convertible debt securities with the approval of Board pursuant to regulation 50 (2) & 50 (3) of SEBI (LODR) regulation, 2015, as amended time to time.

Dear Sir,

We wish to inform you that the Board of Directors of the Company at its meeting to be held on December 16, 2020, proposing to consider the following items:

1. Proposal to issue Rated, Listed, Secured, Taxable Non-Convertible Debentures upto an amount of Rs. 43,00,00,000/- (Rupees Forty Three Crores only) and
2. Any other Item with the Permission of Chairperson.

We request you to take the same on record.

Your Faithfully,

For OXYZO Financial Services Private Limited**Brij Kishore Kiradoo****Company Secretary****M No.: A40347**