

**OXYZO Financial Services Private Limited****Corp. Office:**

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.inWebsite: www.oxyzo.in

To
Rakesh Parekh,
Special Assistant (Listing Compliance)
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai
400001

October 14, 2021

Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Ref: SEBI circular no. CIR/IMD/ DF-1/67/2017 dated June 30, 2017

Dear Sir/Madam,

With reference to the captioned subject matter, we wish to inform you that the Company has made private placement of the following debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended time to time.

This following list contain data as on September 30, 2021:

| Name of the Issuer | ISIN Number | Issuance date/ Allotment date | Maturity date | Coupon rate | Payment Frequency | Embedded option, if any | Amount issued (in Rs.) | Principal outstanding as on September 30, 2021 (in Rs.) |
|--|--------------|-------------------------------|-------------------|---------------------|--|--|------------------------|---|
| OXYZO Financial Services Private Limited | INE04VS07081 | September 24, 2019 | June 28, 2022 | Linked to BSE index | Bullet redemption | N.A. | 17,00,00,000/- | 17,00,00,000/- |
| | INE04VS07099 | December 12, 2019 | December 12, 2023 | 13% | Semi Annually- Interest amount and Bullet redemption- Principal amount | Put Option- Shall be the date falling on the completion of 17 (Seventeen) months and 29 (Twenty Nine) days and 23 (Twenty Three) months & 28 (Twenty eight) days from the Deemed Date of Allotment, being June 11, 2021 and December 10, 2021, respectively. Call Option Date- Shall be the date falling on the | 35,00,00,000/- | 35,00,00,000/- |



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

| | | | | | | | | |
|--------------|-------------------|-------------------|---------------------|---|--|--|----------------|--|
| | | | | | | completion of 23 (Twenty Three) months & 28 (Twenty Eight) days from the Deemed Date of Allotment being December 10, 2021. | | |
| INE04VS07107 | January 28, 2020 | July 28, 2022 | 12.85 % | Quarterly-Interest, Semi-Annually-Principal amount | N.A. | 10,00,00,000/- | 4,00,00,000/- | |
| INE04VS07123 | March 13, 2020 | March 13, 2022 | Linked to BSE index | Bullet redemption | N.A. | 9,00,00,000/- | 9,00,00,000/- | |
| INE04VS07131 | March 13, 2020 | March 13, 2023 | Linked to BSE index | Bullet redemption | N.A. | 8,00,00,000/- | 8,00,00,000/- | |
| INE04VS07172 | December 10, 2020 | June 10, 2022 | 10% | Quarterly-Interest and Quarterly (starting from end of 9 months from the date of investment)-Principal amount | N.A. | 60,00,00,000/- | 45,00,00,000/- | |
| INE04VS07180 | December 18, 2020 | December 15, 2023 | 12.75% | Quarterly-Interest and Bullet redemption-Principal amount | Debenture Holder may exercise the Put Option: <ul style="list-style-type: none"> • at the end of 12 months from the deemed date of allotment for 1/3rd of the principal outstanding and accrued Coupon, Default Interest payable (if any) and other charges and fees payable) and • at the end of | 15,00,00,000/- | 15,00,00,000/- | |

**OXYZO Financial Services Private Limited****Corp. Office:**

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.inWebsite: www.oxyzo.in

| | | | | | | 24 months from the deemed date of allotment for 2/3rd of the principal outstanding and accrued Coupon, Default Interest payable (if any) and other charges and fees payable | | |
|--------------|--------------------|--------------------|---|--|---|---|--------------------|--------------------|
| INE04VS07206 | December 30, 2020 | June 30, 2022 | 10% | | Quarterly- Interest and Five equal installments (starting from the end of 10 months from date of investment/allotment) - Principal amount | N.A | 10,00,00,000/- | 10,00,00,000/- |
| INE04VS07222 | June 16, 2021 | October 17, 2022 | GSEC LINKED | | Bullet redemption | N.A | Rs. 11,00,00,000/- | Rs. 11,00,00,000/- |
| INE04VS07230 | June 16, 2021 | February 16, 2023 | GSEC LINKED | | Bullet redemption | N.A | Rs. 11,00,00,000/- | Rs. 11,00,00,000/- |
| INE04VS07255 | July 22, 2021 | July 22, 2023 | 9.3% p.a | | Interest-Monthly basis and Principal-Quarterly basis beginning from October 22, 2021 | N.A | Rs. 48,00,00,000/- | Rs. 48,00,00,000/- |
| INE04VS07263 | September 24, 2021 | September 24, 2023 | Linked to 5.77% GSec 2030 ("Reference Index") | | Bullet Redemption | N.A | Rs. 35,00,00,000/- | Rs. 35,00,00,000/- |



OXYZO Financial Services Private Limited

Corp. Office:

#101, First Floor, Vipul Agora Mall,

MG Road, Gurgaon-122002

Contact: 0124- 4006603

Email: finance@oxyzo.in

Website: www.oxyzo.in

Kindly note that Catalyst Trusteeship Limited and IDBI Trusteeship Services Limited are acting as Debenture Trustees for the above-mentioned securities issued by the Company.

We request you to take the above information on your record and acknowledge the receipt of the same.

Thanking You,

For OXYZO Financial Services Private Limited

Brij Kishore Kiradoo

Company Secretary

ICSI M No: A40347