

**OXYZO Financial Services Private Limited****Corp. Office:**

#6th Floor, Tower A, Global Business Park,

M.G. Road, Gurugram-122001

Contact: 0124- 4006603

Email: finance@oxyzo.in;compliance@oxyzo.inWebsite: www.oxyzo.in

To
Rakesh Parekh,
Special Assistant (Listing Compliance)
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai
400001

April 13, 2022

Sub: Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.

Ref: SEBI circular no. CIR/IMD/ DF-1/67/2017 dated June 30, 2017

Dear Sir/Madam,

With reference to the captioned subject matter, we wish to inform you that the Company has made private placement of the following debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, as amended time to time.

This following list contain data as on March 31, 2022:

Name of the Issuer	ISIN Number	Issuance date/ Allotment date	Maturity date	Coupon rate	Payment Frequency	Embedded option, if any	Amount issued (in Rs.)	Principal outstanding as on March 31, 2022 (in Rs.)
OXYZO Financial Services Private Limited	INE04VS07081	September 24, 2019	June 28, 2022	Linked to BSE index	Bullet redemption	N.A.	17,00,00,000/-	17,00,00,000/-
	INE04VS07107	January 28, 2020	July 28, 2022	12.85 %	Quarterly-Interest, Semi-Annually-Principal amount	N.A.	10,00,00,000/-	2,00,00,000/-
	INE04VS07131	March 13, 2020	March 13, 2023	Linked to BSE index	Bullet redemption	N.A.	8,00,00,000/-	8,00,00,000/-
	INE04VS07172	December 10, 2020	June 10, 2022	10%	Quarterly-Interest and Quarterly (starting from end of 9 months from the date of investment)-Principal amount	N.A.	60,00,00,000/-	15,00,00,000/-



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INE04VS07180	December 18, 2020	December 15, 2023	12.75%	Quarterly-Interest and Bullet redemption-Principal amount	Debenture Holder may exercise the Put Option: • at the end of 12 months from the deemed date of allotment for 1/3rd of the principal outstanding and accrued Coupon, Default Interest payable (if any) and other charges and fees payable) and • at the end of 24 months from the deemed date of allotment for 2/3rd of the principal outstanding and accrued Coupon, Default Interest payable (if any) and other charges and fees payable	15,00,00,000/- -	15,00,00,000/-
INE04VS07206	December 30, 2020	June 30, 2022	10%	Quarterly-Interest and Five equal installments (starting from the end of 10 months from date of investment/allotment) - Principal amount	N.A	10,00,00,000/- -	4,00,00,000/-
INE04VS07222	June 16, 2021	October 17, 2022	GSEC LINKED	Bullet redemption	N.A	Rs. 11,00,00,000/- -	Rs. 11,00,00,000/-
INE04VS07230	June 16, 2021	February 16, 2023	GSEC LINKED	Bullet redemption	N.A	Rs. 11,00,00,000/- -	Rs. 11,00,00,000/-

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	INE04VS07255	July 22, 2021	July 22, 2023	9.3% p.a	Interest-Monthly basis and Principal-Quarterly basis beginning from October 22, 2021	N.A	Rs. 48,00,00,000/- -	Rs. 36,00,00,000/-
	INE04VS07263	September 24, 2021	September 24, 2023	Linked to 5.77% GSec 2030 ("Reference Index")	Bullet Redemption	N.A	Rs. 35,00,00,000/- -	Rs. 35,00,00,000/-
	INE04VS07271	November 26, 2021	November 26, 2024	9% p.a	<ul style="list-style-type: none">• Interest payment- Annual Basis• Principal-Bullet Redemption on November 26, 2024	N.A	Rs. 25,00,00,000/- -	Rs. 25,00,00,000/-
	INE04VS07297	March 31, 2022	January 10, 2024	5.77% GSEC 2030	Bullet Redemption on January 10, 2024	N.A	Rs. 26,40,00,000/- -	Rs. 26,40,00,000/-

Kindly note that Catalyst Trusteeship Limited, IDBI Trusteeship Services Limited and Axis Trustee Services Limited are acting as Debenture Trustees for the above-mentioned securities issued by the Company.

We request you to take the above information on your record and acknowledge the receipt of the same.

Thanking You,

For OXYZO Financial Services Private Limited

Ruchi Kalra
Whole-time Director and CFO
DIN: 03103474